

**SECRET**

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Supplementary Branch Contribution to GRR Project 00.2870,  
the "Power Positions Paper"

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1. As requested, [ ] has drafted a survey which attempts in broad terms to anticipate the relative positions of the Bloc and Free World electronics industries through 1970.
2. Your attention is directed to the following facts. Despite our repeated emphasis in discussions with Department of Commerce (BDCA) counterparts that their contribution should cover the major electronics industries of Western Europe and Japan as well as that of the US, each of the two drafts we received from BDCA addressed themselves exclusively to the US.
3. In order, therefore, to carry out our assignment in this project without further delay, we reluctantly undertook to make a number of assessments concerning Free World electronics industries which, more properly, should have been the province of BDCA or some other non-CIA component.

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